



# Short Form Mortgage Application

Sale Price/Value: \_\_\_\_\_ Loan Amount Requested: \_\_\_\_\_

Borrower: \_\_\_\_\_ Co-Borrower: \_\_\_\_\_

Soc. Sec#: \_\_\_\_\_ DOB \_\_\_\_\_ Soc. Sec#: \_\_\_\_\_ DOB \_\_\_\_\_

Email \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

How Long: \_\_\_\_\_ How Long: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Primary Phone: \_\_\_\_\_

Are you self-employed? Y or N

Are you self-employed? Y or N

Employer: \_\_\_\_\_ Employer: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Position: \_\_\_\_\_ Years on Job: \_\_\_\_\_ Position: \_\_\_\_\_ Years on Job: \_\_\_\_\_

Base or Retirement Income: \_\_\_\_\_ Base or Retirement Income: \_\_\_\_\_

Commission Income: \_\_\_\_\_ Commission Income: \_\_\_\_\_

Self-Employed Income: \_\_\_\_\_ Self-Employed Income: \_\_\_\_\_

Rental Income: \_\_\_\_\_ Rental Income: \_\_\_\_\_

If less than 2 years at current employer:

If less than 2 years at current employer:

Employer: \_\_\_\_\_ How long \_\_\_\_\_ Employer: \_\_\_\_\_ How long \_\_\_\_\_

Address \_\_\_\_\_ Address \_\_\_\_\_

Position \_\_\_\_\_ Base Income \_\_\_\_\_ Position \_\_\_\_\_ Base Income \_\_\_\_\_

Do you own your current residence? Y or N, if no what is Rent Payment? \_\_\_\_\_

Are you selling current home? Y or N If yes, will it close before this transaction? Y or N

Present Home Value/Sale Price : \_\_\_\_\_

Payment \_\_\_\_\_ Does this include your taxes and insurance? \_\_\_\_\_

Do you own any other real estate? Y or N

Asset Accounts: (Type examples: savings, checking, mutual funds, 401-k, etc...)

<u>Financial Institution</u>	<u>Account #</u>	<u>Account Type</u>	<u>Balance</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**\*Are you a Veteran – Active Duty or Discharged from the military?**

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**\*Have you had a Bankruptcy, Foreclosure, or Short Sale in the last 7 years? If so, please provide some details below:**

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**\*Have you applied for and obtained new loans in the last 60 days (Auto, credit cards, etc.) that may not show up on our credit report? If so, please provide some details below:**

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**\*In the most recent tax year, did you file your tax return with any additional income, employment, or self employment that you did not disclose on page 1 of the application (i.e. Part Time business):**

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*Authorization is hereby granted to Hamilton Group Funding to obtain a tri-merged consumer credit report through a credit-reporting agency chosen by HGF. I understand and agree that HGF intends to use the consumer credit report for the purposes of evaluating my financial readiness to buy a home.*

\_\_\_\_\_  
Borrower Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Borrower Signature

\_\_\_\_\_  
Date

**Please fax back the application to 239-267-3798 or email to [Nathan@AgentsLender.com](mailto:Nathan@AgentsLender.com)**

**\*\*Where it's not necessary for an initial review for a pre-approval, it can be helpful to include the following with your fax: 2 most current pay stubs , 2 years W2's and (Page 1,2 of your tax return if self employed), 2 current months bank statements.**

***IF MAILING BACK THE APPLICATION: Hamilton Group Funding– ATTN: NATHAN DAVIS 8191 College Pkwy #203 Ft Myers, FL 33919***